Brochure Supplement

January 6, 2025

Pillar Wealth LLC

CRD No. 323139

Seth C. Shepherd
Chief Compliance Officer
Wealth Advisor
Founding Partner
Individual CRD No. 6956745

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This brochure supplement provides information about Seth C. Shepherd that supplements the Pillar Wealth LLC brochure. You should have received a copy of that brochure. If you did not receive a brochure or if you have any questions about the contents of this supplement, please contact us at 317-998-3264.

Additional information about Seth C. Shepherd is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

Seth C. Shepherd (b. 1995) is a Founding Partner, Wealth Advisor, and Chief Compliance Officer of Pillar Wealth LLC.

Educational Background

Indiana University, Kelley School of Business, Bachelor of Science in Business, 2018

Business Background

Founding Partner/Wealth Advisor/CCO, Pillar Wealth LLC

O4/2024—Present
Shared Employee, Charles Schwab Bank, SSB

12/2019—03/2024

VP, Financial Consultant, Charles Schwab & Co., Inc.

05/2018—03/2024

Professional Designations

CERTIFIED FINANCIAL PLANNER™ (CFP®) Professional

Individuals certified by CFP® Board have taken the step to demonstrate their professionalism by voluntarily submitting to the CFP® certification process that includes thorough education, examination, experience and ethical requirements. The CFP® is issued by the Certified Financial Planner Board of Standards, Inc. Prerequisites require a designee to hold a Bachelor's degree (or higher) from an accredited college or university as well as three years of full-time personal financial planning experience. In addition, candidates must complete a CFP-board registered program (or hold an accepted designation, degree or license) and take the CFP Certification examination. To maintain certification, the designee is required to complete 30 hours of continuing education every two years and continue to agree to be bound by the Standards of Professional Conduct.

Item 3: Disciplinary Information

Seth C. Shepherd does not have any disciplinary action to report. Public information concerning his registration as an investment advisor representative may be found by accessing the SEC's public disclosure site at www.adviserinfo.sec.gov.

Item 4: Other Business Activities

There is nothing to report for this item.

Item 5: Additional Compensation

There is nothing to report for this item.

Item 6: Supervision

Supervision of Seth C. Shepherd is performed by himself in his capacity as Chief Compliance Officer through reviews of internal transaction and security holdings reports, electronic and physical correspondence, and other internal reports as mandated by the firm and its regulatory authorities. Seth Shepherd can be reached at 317-998-3264.

Item 7: Additional Disclosure Requirements for State-Registered Advisors

Seth C. Shepherd does not have any reportable arbitration claims, has not been found liable in a reportable civil, self-regulatory organization or administrative proceeding, and has not been the subject of a bankruptcy.